TAN JUN YONG (BOB), MBA

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SUMMARY

Deal lead on **over SGD 1.2 billion** of cross border M&A, IPO and capital raising mandates in eight years, across Southeast Asia, Greater China and Europe. Ran cross border M&A and fundraising mandates **exceeding SGD 250.0 million** in fintech, telecommunications infrastructure and utilities, and took companies public on SGX Catalist as **Sponsor and Issue Manager**. Originated **over SGD 90.0 million** of mandates through direct founder relationships. Former **SGX registered Catalist Registered Professional**, accountable to the Exchange for six sponsored issuers. Now Assistant Vice President, Private Markets at ADDX, the private markets exchange licensed by MAS. Chicago Booth MBA. Singapore Citizen. Native English and Mandarin.

EXPERIENCE

ADDX PTE. LTD. | Assistant Vice President, Private Markets ***Mar 2026 – Present, Singapore***

Private markets exchange licensed by MAS. Over SGD 2.0 billion transacted across over 200 opportunities; investors include Singapore Exchange, Temasek, Hamilton Lane, UOB and Development Bank of Japan.

- Source and screen issuer opportunities across private equity and private credit. **Over SGD 300.0 million** raised on the platform since March 2026, including commercial paper programmes for listed issuers such as MoneyMax, ValueMax and regional consumer finance platforms.
- Built the issuer screening framework from a blank page. Authored the credit model, risk structuring template and screening checklist applied to every incoming issuer, and present each credit recommendation to the **Investment Committee** for approval before listing.
- Instituted the roll over and surveillance process for revolving note programmes, monitoring investee performance against covenants between series rather than at issuance alone. No missed coupon or default across the programmes screened, with paper pricing at **7.0 to 10.0 per cent per annum**.

ARETE CORPORATE ADVISORY PTE. LTD. | Co-Founder & Director ***Aug 2024 – Feb 2026, Singapore***

Advisory venture co-founded with the former CEO of an SGX listed company, advising SME founders and boards on M&A, listings and fundraising.

- Won three sole sell side mandates totalling **over SGD 90.0 million** in industrials, advertising technology and professional services, each sourced directly through my own founder relationships.
- Ran the **SGD 30.0 million** advertising technology sale from mandate to buyer due diligence: prepared the valuation and information memorandum, brought a regional fund and a securities group's private equity arm to the table, and led diligence and price negotiation with the preferred bidder.
- Counselled founders and controlling shareholders on exit readiness, valuation expectations and deal structure, and negotiated commercial terms opposite buyers and investors.

AVISTA ADVISORY PARTNERS PTE. LTD. | Associate ***Jan 2025 – Dec 2025, Singapore***

Pan-Asian investment bank in which Houlihan Lokey held a strategic minority investment; Mumbai and Singapore offices.

- Led execution on cross border M&A and fundraising mandates valued at **over USD 200.0 million** in fintech, telecommunications infrastructure and utilities.
- Primary contact for founders, boards and counterparties through execution. Owned the models, valuation work and board materials.
- Ran the **USD 20.0 million** hybrid financing for a Singapore fintech through structuring, investor outreach and term negotiation, and supervised analyst output across concurrent live mandates.

EVOLVE CAPITAL ADVISORY PRIVATE LIMITED | Investment Banking Associate ***Aug 2021 – Aug 2024, Singapore***

Founding hire at a boutique investment bank established by the former Head of Corporate Finance at J.P. Morgan Singapore. Ran mandates as deal lead with no intervening associate or vice president layer.

- Deal lead on every IPO and M&A mandate the firm executed, including its first three **SGX Catalist IPOs**. Ran each from pitch through appointment of the professional team, kick off, due diligence, regulatory submission, bookbuild, allocation and listing. **iWOW Technology closed 3.0x oversubscribed and Sheffield Green 1.4x.**
- Appointed **SGX registered Catalist Registered Professional**, named on the Exchange public register and accountable for six sponsored issuers against an SGX cap of eight per professional. Continuing oversight of those issuers over three years, including reviewing results and proposed acquisitions and disposals, attending board meetings, and signing off every announcement released under my name.
- Presented directly to chairmen, chief executives and full boards on deal structure, regulatory approval routes and investor positioning.
- Executed IPO, ECM and M&A transactions valued at **over SGD 200.0 million**. Authored the modelling templates, diligence checklists and execution protocols the firm has used on every mandate since.

CROWE | Manager, Transaction & Advisory Services ***Aug 2018 – Aug 2021, Singapore***

Promoted twice from Associate to Manager in the transaction advisory practice of a top ten global accounting network.

- Led valuation, fairness opinion and transaction advisory engagements for SGX listed and private equity backed clients, including corporate actions, contested transactions and a **USD 66.0 to 82.0 million** restructuring alongside Houlihan Lokey.

EDUCATION

THE UNIVERSITY OF CHICAGO BOOTH SCHOOL OF BUSINESS ***Sep 2024 – Apr 2026***

Master of Business Administration (MBA)

UNIVERSITY OF LONDON ***Sep 2014 – May 2017, Singapore***

BSc (Hons) Economics and Finance. First Class Honours, Top Student Award (3rd in cohort)

ADDITIONAL

Technical: Python, Capital IQ, Bloomberg, PitchBook, Preqin.
Languages: English (native), Mandarin (native), Hokkien (fluent), Cantonese (basic).

TAN JUN YONG (BOB): SELECTED TRANSACTION EXPERIENCE

Selected mandates across M&A, capital markets, private capital and special situations.

MERGERS & ACQUISITIONS

Originated, structured and executed sell side and buy side mandates. Advised boards and led negotiations opposite counterparties.

- 2025 **Telecommunications Operator** | Infrastructure | **Sell side & Fundraising, USD 250.0 million** | *Deal lead (in progress at departure)*
- 2025 **Fire Protection Company** | Industrial Services | **Sell side, SGD 60.0 million** | *Originated sole mandate*
- 2025 **Advertising Technology Company** | AdTech | **Sell side, SGD 30.0 million** | *Originated sole mandate; led diligence*
- 2025 **Condiment Manufacturer** | Consumer Products | **Sell side, USD 25.0 million** | *Deal lead (in progress at departure)*
- 2024 **Furniture Group** | Consumer & Manufacturing | **Sell side, USD 100.0 million** | *Deal lead (in progress at departure)*
- 2024 **Biolidics Ltd (now Embracing Future Holdings)** | TMT, China to Singapore | **Acquisition of Shenzhen Xiaozhao Network Technology, SGD 4.0 million** | *Adviser and Registered Professional to SGX listed acquirer*
- 2024 **Accounting Firm** | Professional Services | **Sell side, SGD 4.0 million** | *Originated sole mandate*

EQUITY CAPITAL MARKETS, SGX CATALIST IPOS

Deal lead from origination through appointing the professional team, due diligence, regulatory submission, bookbuild and listing.

- 2024 **Goodwill Entertainment Holding Ltd** | Entertainment | **IPO, SGD 12.0 million** | *Deal lead; Sponsor, Issue Manager & Joint Placement Agent; listed after my departure*
- 2023 **Sheffield Green Ltd** | Renewable Energy Services | **IPO, SGD 6.0 million, 1.4x oversubscribed** | *Deal lead; Sponsor, Issue Manager & Joint Placement Agent*
- 2022 **iWOW Technology Ltd** | Technology (IoT) | **IPO, SGD 6.5 million, 3.0x oversubscribed** | *Deal lead; Sponsor & Issue Manager*
- 2022 **NoonTalk Media Ltd** | Media & Entertainment | **IPO, SGD 4.8 million** | *Deal lead; Sponsor, Issue Manager & Co-Placement Agent*

PRIVATE CAPITAL & FUNDRAISING

Led investor outreach, structuring and terms negotiation across hybrid, private and public market financings.

- 2025 **Neo Bank (London)** | Financial Services | **Hybrid Financing, USD 250.0 million** | *Deal lead (in progress at departure)*
- 2025 **FinTech Company (Singapore)** | Financial Technology | **Hybrid Financing, USD 20.0 million** | *Deal lead (in progress at departure)*
- 2024 **Beverly JCG Ltd** | Healthcare | **Rights Issue & Warrants, SGD 7.6 million, completed** | *Deal lead; Sponsor & Placement Agent*
- 2023 **YKGI Ltd** | Food & Beverage | **Placement, SGD 20.0 million, completed** | *Joint Placement Agent*

VALUATION, RESTRUCTURING & SPECIAL SITUATIONS

Independent valuation, fairness opinions, restructuring, take private and asset disposal mandates in energy, industrials and technology.

- 2022 **Procurri Corporation Ltd** | Technology | **Mandatory Cash Offer, SGD 123.0 million** | *Independent Financial Adviser (fairness opinion)*
- 2021 **Oil & Gas Equipment Supplier** | Oil & Gas | **Liquidation, SGD 21.0 to 27.0 million** | *Adviser*
- 2020 **KrisEnergy Ltd** | Oil & Gas | **Restructuring, USD 66.0 to 82.0 million** | *Financial adviser (alongside Houlihan Lokey)*
- 2020 **SGX listed Manufacturer** | Manufacturing | **Asset Disposal, USD 47.0 to 55.0 million** | *Adviser*
- 2020 **Veterinary Services Provider** | Healthcare | **M&A, SGD 6.8 million** | *Adviser*